Sean M. Murphy
Robert C. Hora
MILBANK, TWEED, HADLEY & McCLOY LLP
28 Liberty Street
New York, NY 10005
(212) 530-5000
smurphy@milbank.com
rhora@milbank.com

Attorneys for Defendants Prospect Capital Management L.P. and Prospect Administration LLC

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

SUSAN PASKOWITZ,

v.

Plaintiff. Civil Action No.: 1:16-cv-02990

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NOTICE OF MOTION TO DISMISS

PROSPECT CAPITAL MANAGEMENT L.P., and PROSPECT ADMINISTRATION LLC

ORAL ARGUMENT REQUESTED

and PROSPECT ADMINISTRATION LLC,

FILED ELECTRONICALLY

Defendants.

Please take notice that, upon the accompanying declaration of Robert C. Hora, Esq., dated June 30, 2016, and the exhibits annexed thereto, and the accompanying memorandum of law, dated June 30, 2016, Defendants Prospect Capital Management L.P. and Prospect Administration LLC will move this Court, before the Honorable Louis L. Stanton, at the United States District Court for the Southern District of New York, Courtroom 21C, 500 Pearl Street, New York, New York 10007-1312, on a date to be set by the Court, for an Order pursuant to Fed. R. Civ. P. 12(b)(6) dismissing Plaintiff's Complaint with prejudice in its entirety, and for such other and further relief as the Court deems just and proper.

Any opposing affidavits, answering memoranda of law, or other response shall be filed and served no later than July 14, 2016, as provided by Local Civ. R. 6.1(b).

Dated: June 30, 2016 New York, New York

Respectfully submitted,

MILBANK, TWEED, HADLEY & MCCLOY LLP

By: /s/ Sean M. Murphy Sean M. Murphy Robert C. Hora 28 Liberty Street New York, NY 10005 (212) 530-5000 smurphy@milbank.com rhora@milbank.com

Attorneys for Defendants Prospect Capital Management L.P. and Prospect Administration LLC

CERTIFICATE OF SERVICE

I certify that on June 30, 2016, a copy of the foregoing Notice of Motion to Dismiss was filed electronically. Notice of this filing will be sent by email to all parties by operation of the court's electronic filing system. Parties may access this filing through the Court's CM/ECF system.

/s/ Sean M. Murphy
Sean M. Murphy
MILBANK, TWEED, HADLEY & MCCLOY LLP
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New York, NY 10005
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